

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**


(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Way 2 Health Diagnostics Private Limited
2.	Date of incorporation of corporate debtor	10/02/2014
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U85190MH2014PTC253002
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Address: Shop NO 3 & 4 Ground Floor, Om Neelkanth CHS Plot No 31 Sector 42A Seawoods Nerul Navi Mumbai Thane - 400706.
6.	Insolvency commencement date of the corporate debtor	20 December 2019
7.	Date of invitation of expression of interest	20 May 2020 (Third Extension - 14 May 2020) (Second Extension - 30 March 2020) (First Extension – 18 March 2020) (Originally – 3 March 2020)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed EOI and eligibility criteria are available on the website of the corporate debtor: <a href="http://www.way2healthindia.com/">www.way2healthindia.com/</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available on the website of the corporate debtor: <a href="http://www.way2healthindia.com/">www.way2healthindia.com/</a>
10.	Last date for receipt of expression of interest	15 June 2020 (Third Extension - 1 June 2020) (Second Extension - 30 April 2020) (First Extension – 31 March 2020) (Originally – 18 March 2020)
11.	Date of issue of provisional list of prospective resolution applicants	25 June 2020 (Third Extension - 11 June 2020) (Second Extension - 10 May 2020) (First Extension – 10 April 2020) (Originally – 28 March 2020)
12.	Last date for submission of objections to provisional list	30 June 2020 (Third Extension - 16 June 2020) (Second Extension - 15 May 2020) (First Extension – 15 April 2020) (Originally – 2 April 2020)
13.	Date of issue of final list of prospective resolution applicants	10 July 2020 (Third Extension - 26 June 2020) (Second Extension - 25 May 2020) (First Extension – 25 April 2020) (Originally – 12 April 2020)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 June 2020 (Third Extension - 16 June 2020) (Second Extension - 15 May 2020) (First Extension – 15 April 2020) (Originally – 2 April 2020)

RELEVANT PARTICULARS		
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Interim Resolution Professional shall share the documents through e-mail or virtual data room after verification of KYC documents and eligibility criteria under section 29A of Insolvency and Bankruptcy Code, 2016 and prequalification criteria as approved by the Committee of Creditors.
16.	Last date for submission of resolution plans	30 July 2020 (Third Extension - 16 July 2020) (Second Extension – 14 June 2020) (First Extension – 15 May 2020) (Originally – 2 May 2020)
17.	Manner of submitting resolution plans to resolution professional	Via sealed envelope or as mentioned in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25 August 2020 (Third Extension - 11 August 2020) (Second Extension – 14 July 2020) (First Extension – 14 June 2020) (Originally – 1 June 2020)
19.	Name and registration number of the resolution professional	<b>Name:</b> Kamal Kishor Gurnani <b>Reg No.</b> IBBI Registration No. IBBI/IPA-001/IP/P-01463/2018-2019 /12338
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> Kamal Kishor Gurnani <b>Address:</b> 1301 Building No-23, E Palazzio Chs Limited Mahada Hsg Society Powai, Mumbai – 400076. <b>Email:</b> <a href="mailto:kamalgurnaniip@gmail.com">kamalgurnaniip@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Address:</b> 702, Janki Centre, Dattaji Salvi Road, Off Veera Desai Road, Andheri (west), Mumbai – 400053. <b>Email:</b> <a href="mailto:cirp.way2health@irp.co.in">cirp.way2health@irp.co.in</a>
22.	Further Details are available at or with	Mr. Kamal Kishor Gurnani Website: <a href="http://www.way2healthindia.com/">www.way2healthindia.com/</a> Email: <a href="mailto:cirp.way2health@irp.co.in">cirp.way2health@irp.co.in</a>
23.	Date of publication of Form G	20 May 2020 (Third Extension - 14 May 2020) (Second Extension - 30 March 2020) (First Extension – 18 March 2020) (Originally – 3 March 2020)
<p><b><i>Pursuant to the meeting of the committee of creditors (“CoC”) of Way 2 Health Diagnostics Private Limited on 11 May 2020, the CoC members agreed to extend the last date for submission of expression of interest by 15 days from cessation of lockdown prevailing in the country due to the ongoing Covid-19 pandemic and in the interest of all the creditors of Way 2 Health Diagnostics Private Limited. Since the lockdown is extended by the Government till 31 May 2020, the above mentioned timelines are revised accordingly.</i></b></p>		

Date: 20 May 2020  
Place: Mumbai

For and on behalf of Way 2 Health Diagnostics Private Limited




Kamal Kishor Gurnani  
Interim Resolution Professional of Way 2 Health Diagnostics Private Limited  
IP registration details as under:  
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