

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Way 2 Health Diagnostics Private Limited
2.	Date of incorporation of corporate debtor	10/02/2014
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U85190MH2014PTC253002
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Address: Shop NO 3 & 4 Ground Floor, Om Neelkanth CHS Plot No 31 Sector 42A Seawoods Nerul Navi Mumbai Thane - 400706.
6.	Insolvency commencement date of the corporate debtor	20 December 2019 being the date of delivery of order by NCLT, Mumbai
7.	Date of invitation of expression of interest	<b>27 August 2020</b> (Fourth Extension - 20 May 2020) (Third Extension - 14 May 2020) (Second Extension - 30 March 2020) (First Extension – 18 March 2020) (Originally – 3 March 2020)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed EOI and eligibility criteria are available on the website of the corporate debtor: <a href="http://www.way2healthindia.com/">www.way2healthindia.com/</a> or can be sought at: <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available on the website of the corporate debtor: <a href="http://www.way2healthindia.com/">www.way2healthindia.com/</a> or can be sought at: <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a>
10.	Last date for receipt of expression of interest	<b>11 September 2020</b> (Fourth Extension - 15 June 2020) (Third Extension - 1 June 2020) (Second Extension - 30 April 2020) (First Extension – 31 March 2020) (Originally – 18 March 2020)
11.	Date of issue of provisional list of prospective resolution applicants	<b>21 September 2020</b> (Fourth Extension - 25 June 2020) (Third Extension - 11 June 2020) (Second Extension - 10 May 2020) (First Extension – 10 April 2020) (Originally – 28 March 2020)
12.	Last date for submission of objections to provisional list	<b>26 September 2020</b> (Fourth Extension - 30 June 2020) (Third Extension - 16 June 2020) (Second Extension - 15 May 2020) (First Extension – 15 April 2020) (Originally – 2 April 2020)
13.	Date of issue of final list of prospective resolution applicants	<b>06 October 2020</b> (Fourth Extension – 10 July 2020) (Third Extension - 26 June 2020) (Second Extension - 25 May 2020) (First Extension – 25 April 2020) (Originally – 12 April 2020)

RELEVANT PARTICULARS		
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	<b>26 September 2020</b> (Fourth Extension - 30 June 2020) (Third Extension - 16 June 2020) (Second Extension - 15 May 2020) (First Extension – 15 April 2020) (Originally – 2 April 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	All the Prospective Resolution Applicants (“PRA”) in the provisional list and those PRAs who have contested against their non-inclusion in the provisional list shall be provided Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum, electronically. Further information may be obtained by sending e-mail at : <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a>
16.	Last date for submission of resolution plans	<b>26 October 2020</b> (Fourth Extension - 30 July 2020) (Third Extension - 16 July 2020) (Second Extension – 14 June 2020) (First Extension – 15 May 2020) (Originally – 2 May 2020)
17.	Manner of submitting resolution plans to resolution professional	By Email: <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a> , by Regd. Post/Speed Post or in person in sealed envelopes.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<b>10 November 2020</b> (Fourth Extension - 25 August 2020) (Third Extension - 11 August 2020) (Second Extension – 14 July 2020) (First Extension – 14 June 2020) (Originally – 1 June 2020)
19.	Name and registration number of the resolution professional	Mr. Ravi Bagri Regn.No. IBBI/IPA-001/IP-P00789/2017-18/11344
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Ravi Bagri Octacrest Complex, Wing- A, Flat No.1101 Lokhandwala Township, Kandivali (East) , Mumbai - 400101. <b>Email: <a href="mailto:ravibagri@yahoo.com">ravibagri@yahoo.com</a></b>
21.	Address and email to be used for correspondence with the resolution professional	Octacrest Complex, Wing- A, Flat No.1101 Lokhandwala Township, Kandivali (East) , Mumbai - 400101. <b>Email: <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a></b>
22.	Further Details are available at or with	May be sought by E-mail from Resolution Professional at: <a href="mailto:rp.way2health@gmail.com">rp.way2health@gmail.com</a>
23.	Date of publication of Form G	<b>27 August 2020</b> (Fourth Extension - 20 May 2020) (Third Extension - 14 May 2020) (Second Extension - 30 March 2020) (First Extension – 18 March 2020) (Originally – 3 March 2020)

Date: 27 August 2020  
Place: Mumbai



*Ravi Bagri*

Mr. Ravi Bagri  
Resolution Professional  
of Way 2 Health Diagnostics Private Limited  
Regn.No. IBBI/IPA-001/IP-P00789/2017-18/11344  
Octacrest Complex, Wing- A, Flat No.1101 Lokhandwala Township,  
Kandivali (East) , Mumbai – 400101  
Date 27<sup>th</sup> August 2020